

Leistungsbilanzanalyse

Nordcapital

Gesellschaft für Unternehmensbeteiligungen mbH & Cie. KG

Emissions-jahr	Schiffs-name	Eigen-kapital in TEUR		Fremd-kapital in TEUR		Aus-schüttungen in TEUR		Hypotheken-stand in TUSD		Kapital bindung in %	Bewer-tung
		Plan	Ist	Plan	Ist	Plan	Ist	Plan	Ist		
1992	MS "PETER RICKMERS"	10.354	10.354	10.865	11.314	3.740	1.378	3.375	4.033	15,4	0 - - -
1993	MS "PAUL RICKMERS"	10.839	11.350	11.146	11.839	4.544	1.951	3.792	4.114	20,5	- - - +
1993	MS "JUDITH SCHULTE"	9.715	10.226	11.376	11.505	4.049	971	3.120	5.540	23,3	- 0 - -
1994	MS " E.R. HOBART" ex "HYUNDAI LONGVIEW"	16.106	16.617	20.963	20.546	5.013	2.055	6.563	9.714	9,6	- + - -
1994	MS "NORD-PARTNER"	13.395	14.162	16.259	15.740	4.362	1.675	5.180	6.840	19,8	- + - -
1994	MS "DORIAN"	12.961	13.728	16.438	15.785	4.068	1.207	6.360	10.310	20,0	- + - -
1994	MS "CHRISTIAN RUSS"	6.647	6.902	8.794	8.899	1.687	429	3.500	5.514	14,2	- 0 - -
1994	MS "RICKMER RICKMERS"	13.703	14.470	15.697	15.955	3.931	1.076	7.110	9.994	26,8	- 0 - -
1994	MS "ELISABETH RICKMERS"	13.703	14.470	15.697	15.988	4.184	1.076	7.110	8.760	30,5	- 0 - -
1995	MS "LISSY SCHULTE"	13.703	14.163	15.697	14.123	3.297	526	7.900	9.837	23,1	- + - -
1995	MS "CAMILLA RICKMERS"	12.296	13.063	15.058	14.368	2.421	492	9.480	13.966	21,9	- + - -
1995	MS "ETHA RICKMERS"	13.294	14.061	14.827	14.458	2.945	1.043	8.690	11.277	21,9	- + - -
1995	MS "CHRISTA RICKMERS"	13.038	13.805	15.083	14.385	2.884	1.023	8.690	8.875	18,6	- + - -
1995	MS "DEIKE RICKMERS"	13.038	13.805	15.083	14.194	2.403	511	9.480	12.064	23,3	- + - -
1995	MS "VULKAN"	12.655	13.422	15.722	15.397	2.326	496	8.910	12.584	20,4	- + - -
1995	MS "SOFIA RUSS"	12.399	13.166	14.700	15.050	2.389	486	9.373	11.088	19,9	- 0 - -
1995	MS "HELENE RUSS"	13.677	14.444	15.722	15.296	2.657	537	9.373	11.035	22,1	- + - -
1995	MS "OLIVIA"	11.759	12.271	15.339	15.339	2.684	900	8.333	7.927	19,2	- 0 - +

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1995	MS "E.R.ALBANY" " " ex "PAN RISER"	16.092	16.847	20.976	20.640	3.829	775	12.375	10.763	22,6	- + - +
1995	MS "E.R. BRISBANE" ex "PAN CRYSTAL"	16.092	16.847	20.976	21.435	3.829	775	12.375	12.864	19,3	- - - -
1996	MS "E.R. CANBERRA"e x "PAN DIVINITY"	17.028	17.810	21.063	21.020	3.975	2.500	12.938	9.978	10,1	- + - +
1996	MS "E.R. Darwin" ex "PAN PROVIDENCE"	16.849	17.656	21.242	21.949	3.931	1.979	12.890	11.346	16,2	- - - +
1996	MS "MADELEINE RICKMERS"	14.061	14.828	15.594	15.724	2.086	0	10.800	11.966	27,3	- 0 - -
1996	MS "URSULA RICKMERS"	14.061	14.828	15.594	15.647	2.086	0	10.800	12.311	28,4	- 0 - -
1996	MS "MABEL RICKMERS"	10.737	11.202	11.632	12.369	1.595	0	8.410	10.695	23,9	- - - -
1996	MS "MAI RICKMERS"	10.737	11.251	11.632	11.923	1.595	0	7.830	10.063	25,4	- 0 - -
1996	MS "LARA RICKMERS"	13.805	14.572	15.211	16.416	2.086	2.197	11.165	8.751	16,6	- - + +
1996	MS "NORDSEA"	12.936	13.727	16.208	16.598	2.393	0	10.250	13.463	26,5	- 0 - -
1996	MS "NORD- STRAND"	12.305	12.835	18.117	17.815	3.150	412	8.800	8.353	37,1	- + - -
1996	MS "NORD- FALCON"	16.617	16.719	17.895	17.902	2.536	957	12.600	12.120	20,6	0 0 - +
1996	MS "NORD- EAGLE"	16.617	16.668	17.895	17.513	2.536	954	12.600	12.120	19,4	0 + - +
1996	MS "NORDHAWK" " "	16.617	16.678	17.895	17.895	2.536	955	12.600	12.120	20,5	0 0 - +
1997	MS "WIKING"	12.783	13.550	16.617	17.161	1.882	0	10.530	10.871	24,3	- - - -
1997	MS "DENDERAH RICKMERS"	13.702	14.469	17.486	17.874	1.522	0	10.530	13.424	25,4	- 0 - -
1997	MS "ANNA RICKMERS"	14.828	14.828	16.873	18.526	1.125	975	12.300	9.910	22,1	0 - 0 +
1997	MS "E.R. FREEMANTLE" ex "PAN SPIRIT"	19.623	20.389	24.092	23.766	2.252	1.563	16.875	16.700	23,2	- + - +
1997	MS "E.R. PERTH" ex "PAN DESTINY"	19.623	20.386	24.092	23.682	2.252	1.563	16.875	16.700	20,6	- + - +

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1997	MS "E.R. SYDNEY" ex "ZENITH GLOBE"	21.392	22.180	28.203	29.010	1.642	1.685	19.375	17.791	20,7	- 0 + +
1997	MS "E.R. MELBOURNE " ex "HONOUR GLOBE"	21.392	22.181	28.203	29.080	1.642	852	19.375	18.771	23,3	- - - +
1997	MS "HELENE RICKMERS"	17.640	17.660	17.895	18.054	831	0	9.750	9.098	36,2	0 0 - +
1997	MS "ALEXANDRA RICKMERS"	16.157	16.233	22.701	22.230	2.193	1.470	14.000	12.356	30,5	0 + - +
1997	MS "NORDCOAST"	12.425	12.423	17.742	17.719	1.380	0	10.640	11.238	24,4	+ + - -
1997	MS "ALBERT RICKMERS" / MS "DOROTHEA RICKMERS"	34.640	35.918	41.287	41.297	4.736	3.285	27.960	27.241	30,7	- 0 - +
1998	MS "ANDREAS RICKMERS"	16.872	17.639	22.497	22.445	1.841	1.288	15.000	11.521	35,8	- + - +
1998	MS "ANDRE RICKMERS"	16.872	17.639	22.752	22.564	1.841	1.288	15.500	13.013	34,0	- + - +
1998	MS "ALICE RICKMERS"	16.617	17.384	22.241	22.483	773	0	12.600	10.090	41,5	- 0 - +
1998	MS "AENNE RICKMERS"	16.642	17.409	22.983	22.927	1.828	1.280	15.000	12.005	33,5	- + - +
1998	MS "E.R. HAMBURG"	16.106	16.873	22.752	22.586	1.207	634	16.600	17.337	37,5	- + - -
1998	MS "E.R. SANTIAGO"	16.106	16.873	22.752	22.586	1.207	634	16.600	14.657	37,6	- + - +
1998	MS "E.R. HONG KONG"	26.076	27.355	31.956	32.502	2.004	2.148	27.750	20.317	37,7	- 0 + +
1998	MS "E.R. SHANGHAI"	26.204	27.482	32.084	32.489	2.014	2.158	27.750	20.517	35,8	- 0 + +
1998	MS "E.R. CAPE TOWN"	10.993	11.760	13.038	13.029	1.196	644	8.400	7.832	35,6	- + - +
1999	MS "E.R.DURBAN "	12.782	13.549	15.339	17.518	594	0	10.370	8.672	42,5	- - - +
1999	MS "E.R. COPENHAGEN "	14.393	15.160	22.292	25.554	669	346	18.192	15.815	43,9	- - - +
1999	MS "E.R. STRALSUND"	14.879	15.646	24.491	24.633	564	291	17.250	15.206	40,2	- 0 - +
1999	MS "E.R.PUSAN"	25.820	27.099	33.745	34.272	1.002	1.094	28.500	22.225	40,1	- 0 + +
1999	MS "E.R.SEOUL"	25.820	27.099	33.745	34.518	1.002	1.094	29.250	22.823	38,9	- - + +

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1999	MS "E.R. FELIXSTOWE"	28.633	29.911	37.069	38.476	0	0	31.333	25.198	47,3	-- 0 +
1999	MS "E.R. AMSTERDAM"	28.479	29.757	37.094	38.986	0	0	30.550	24.347	46,2	-- 0 +
2000	MS "E.R.LÜBECK"	24.542	24.632	12.782	15.363	4.908	4.932	10.092	8.879	51,9	0 - + +
2000	MS "E.R.BERLIN"	41.138	42.416	37.542	37.499	5.345	5.479	29.210	24.962	60,0	- + + +
2000	MS "E.R.LONDON"	34.768	36.046	41.415	42.465	2.781	2.908	29.120	22.635	50,9	- 0 + +
2001	MS "E.R.LOS ANGELES"	26.750	28.250	44.750	44.756	0	0	34.308	28.598	68,1	- 0 0 +
2001	MS "E.R.KOBE"	27.250	28.750	44.250	44.250	0	0	33.850	28.119	67,3	- 0 0 +
2001	MS "E.R.CANADA"	27.750	29.250	41.250	41.392	0	0	34.125	29.788	71,0	- 0 0 +
2001	MS "E.R.FRANCE"	30.000	31.460	45.000	44.875	0	0	34.767	28.655	67,8	- + 0 +
2001	MS "E.R.INDIA"	29.000	29.000	45.250	45.250	0	0	37.000	32.497	50,9	0 0 0 +
2001	MS "E.R.DENMARK"	28.000	28.225	44.250	44.250	0	0	37.000	32.994	49,9	0 0 0 +
2001	MS "E.R.SWEDEN"	28.000	28.000	43.500	43.500	0	0	37.000	33.829	47,0	0 0 0 +
2001	MS "E.R.BREMERHAVEN"	13.500	14.250	25.790	25.770	0	0	23.000	22.950	42,7	- 0 0 +
2001	MS "E.R.HELGOLAND"	13.500	14.250	25.790	25.687	0	0	23.000	22.950	44,1	- 0 0 +
2001	MS "E.R.CUXHAVEN"	13.500	14.250	25.790	25.568	0	0	23.000	22.950	42,1	- 0 0 +

Bewertung mit Dilution:

Von 288 erzielbaren Punkten (72 Schiffe) wurden erreicht

81 x	+	entspricht	28,13 %
55 x	0	entspricht	19,10 %
152 x	-	entspricht	52,77 %

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Bewertung ohne Dilution:

Von 144 erzielbaren Punkten (72 Schiffe) wurden erreicht

54 x	+	entspricht	37,50 %
13 x	0	entspricht	9,03 %
77 x	-	entspricht	53,47 %