

## Leistungsbilanzanalyse

# Nordcapital

Gesellschaft für Unternehmensbeteiligungen GmbH & Co KG

Emis sions- jahr	Schiffs- name	Eigen- kapital in TEUR		Fremd- kapital in TEUR		Aus- schüttungen in TEUR		Hypothe- ken- stand in TUSD		Kapital bindung in %	Bewer- tung
		Plan	Ist	Plan	Ist	Plan	Ist	Plan	Ist		
1994	MS " E.R. HOBART" ex "HYUNDAI LONGVIEW"	16.106	16.617	20.963	20.546	6.068	2.055	4.688	9.261	12,1	- + - -
1994	MS "NORD- PARTNER"	13.395	14.162	16.259	15.740	5.211	1.675	3.700	5.882	19,9	- + - -
1994	MS "DORIAN"	12.961	13.728	16.438	15.785	4.859	1.207	4.780	9.120	20,1	- + - -
1994	MS "CHRISTIAN RUSS"	6.647	6.902	8.794	8.899	2.096	429	2.625	5.173	14,2	- 0 - -
1994	MS "RICKMER RICKMERS"	13.703	14.470	15.697	15.955	4.692	1.076	5.530	9.258	26,9	- 0 - -
1994	MS "ELISABETH RICKMERS"	13.703	14.470	15.697	15.988	5.072	1.076	5.530	7.970	30,6	- 0 - -
1995	MS "LISSY SCHULTE"	13.703	14.163	15.697	14.123	3.931	526	6.320	9.195	23,2	- + - -
1995	MS "CAMILLA RICKMERS"	12.296	13.063	15.058	14.368	2.998	492	7.900	13.449	22,0	- + - -
1995	MS "ETHA RICKMERS"	13.294	14.061	14.827	14.458	3.436	1.043	7.110	10.833	22,0	- + - -
1995	MS "CHRISTA RICKMERS"	13.038	13.805	15.083	14.385	3.484	1.023	7.110	8.488	18,7	- + - -
1995	MS "DEIKE RICKMERS"	13.038	13.805	15.083	14.194	3.004	511	7.900	11.489	23,3	- + - -
1995	MS "VULKAN"	12.655	13.422	15.722	15.397	2.908	496	7.290	11.570	20,5	- + - -
1995	MS "SOFIA RUSS"	12.399	13.166	14.700	15.050	2.958	486	7.743	10.322	20,0	- 0 - -
1995	MS "HELENE RUSS"	13.677	14.444	15.722	15.296	3.290	537	7.743	10.314	22,2	- + - -
1995	MS "OLIVIA"	11.759	12.271	15.339	15.339	3.221	900	6.667	6.678	18,7	- 0 - -
1995	MS "E.R.ALBANY" ex "PAN RISER"	16.092	16.847	20.976	20.640	4.712	775	10.125	9.890	22,8	- + - +
1995	MS "E.R. BRISBANE" ex "PAN CRYSTAL"	16.092	16.847	20.976	21.435	4.712	775	10.125	12.474	19,6	- 0 - -

1996	MS "E.R. CANBERRA" <sup>e</sup> x "PAN DIVINITY"	17.028	17.810	21.063	21.020	4.770	2.500	10.688	9.105	10,6	- + - +
1996	MS "E.R. Darwin" ex "PAN PROVIDENCE"	16.849	17.656	21.242	21.949	4.717	1.979	10.648	10.603	16,4	- - - +
1996	MS "MADELEINE RICKMERS"	14.061	14.828	15.594	15.724	2.738	0	9.200	11.107	27,3	- 0 - -
1996	MS "URSULA RICKMERS"	14.061	14.828	15.594	15.647	2.738	0	9.200	11.856	27,4	- 0 - -
1996	MS "MABEL RICKMERS"	10.737	11.202	11.632	12.369	1.994	0	7.250	10.547	23,9	- - - -
1996	MS "MAI RICKMERS"	10.737	11.251	11.632	11.923	1.994	0	6.670	9.730	25,4	- 0 - -
1996	MS "LARA RICKMERS"	13.805	14.572	15.211	16.416	2.608	2.737	9.625	8.024	13,2	- - + +
1996	MS "NORDSEA"	12.936	13.727	16.208	16.598	2.991	0	8.610	12.968	23,9	- 0 - -
1996	MS "NORD-STRAND"	12.305	12.835	18.117	17.815	4.049	642	6.600	6.621	35,2	- + - -
1996	MS "NORD-FALCON"	16.617	16.719	17.895	17.902	3.170	957	10.800	11.635	20,7	0 0 - -
1996	MS "NORD-EAGLE"	16.617	16.668	17.895	17.513	3.170	954	10.800	11.635	19,5	0 + - -
1996	MS "NORDHAWK"	16.617	16.678	17.895	17.895	3.170	955	10.800	11.635	20,6	0 0 - -
1997	MS "WIKING"	12.783	13.550	16.617	17.161	2.352	0	8.910	9.674	24,4	- - - -
1997	MS "DENDERAH RICKMERS"	13.702	14.469	17.486	17.874	2.029	0	8.910	12.981	25,4	- 0 - -
1997	MS "ANNA RICKMERS"	14.828	14.828	16.873	18.526	1.687	1.525	10.660	8.637	18,7	0 - - +
1997	MS "E.R. FREEMANTLE" ex "PAN SPIRIT"	19.623	20.389	24.092	23.766	3.002	1.563	14.625	16.354	23,3	- + - +
1997	MS "E.R. PERTH" ex "PAN DESTINY"	19.623	20.386	24.092	23.682	3.002	1.563	14.625	16.354	20,7	- + - +
1997	MS "E.R. SYDNEY" ex "ZENITH GLOBE"	21.392	22.180	28.203	29.010	2.463	2.726	16.875	16.340	16,0	- 0 + +
1997	MS "E.R. MELBOURNE" ex "HONOUR GLOBE"	21.392	22.181	28.203	29.080	2.463	1.893	16.875	17.318	18,6	- - - +
1997	MS "HELENE RICKMERS"	17.640	17.660	17.895	18.054	1.662	0	8.40	8.472	36,2	0 0 - +
1997	MS "ALEXANDRA RICKMERS"	16.157	16.233	22.701	22.230	2.925	1.757	12.000	12.337	28,7	0 + - -
1997	MS "NORD-COAST"	12.425	12.423	17.742	17.719	1.841	0	9.120	11.111	24,5	+ + - -
1997	MS "ALBERT RICKMERS" / MS "DOROTHEA RICKMERS"	34.640	35.918	41.287	41.297	6.314	3.285	24.340	26.141	30,8	- 0 - -
1998	MS "ANDREAS RICKMERS"	16.872	17.639	22.497	22.445	2.454	1.603	13.000	10.462	33,9	- + - +

1998	MS "ANDRE RICKMERS"	16.872	17.639	22.752	22.564	2.454	1.603	13.500	12.530	32,1	- + - +
1998	MS "ALICE RICKMERS"	16.617	17.384	22.241	22.483	1.547	318	10.920	9.266	39,6	- 0 - +
1998	MS "AENNE RICKMERS"	16.642	17.409	22.983	22.927	2.438	1.593	13.000	11.660	31,6	- + - +
1998	MS "E.R. HAMBURG"	16.106	16.873	22.752	22.586	1.810	634	14.500	15.305	32,8	- + - -
1998	MS "E.R. SANTIAGO"	16.106	16.873	22.752	22.586	1.810	944	14.500	13.650	33,4	- + - +
1998	MS "E.R. HONG KONG"	26.076	27.355	31.956	32.502	3.006	3.242	24.750	16.222	28,7	- 0 + +
1998	MS "E.R. SHANGHAI"	26.204	27.482	32.084	32.489	3.022	3.258	24.750	16.422	28,0	- 0 + +
1998	MS "E.R. CAPE TOWN"	10.993	11.760	13.038	13.029	1.795	644	7.000	6.886	33,1	- + - +
1999	MS "E.R.DURBAN "	12.782	13.549	15.339	17.518	1.189	309	9.150	8.106	40,9	- - - +
1999	MS "E.R. COPENHAGEN "	14.393	15.160	22.292	25.554	1.337	691	16.225	14.299	38,1	- - - +
1999	MS "E.R. STRALSUND"	14.879	15.646	24.491	24.633	1.129	873	15.333	14.037	33,4	- 0 - +
1999	MS "E.R.PUSAN"	25.820	27.099	33.745	34.272	2.004	2.189	25.500	18.035	32,9	- 0 + +
1999	MS "E.R.SEOUL"	25.820	27.099	33.745	34.518	2.004	2.189	26.250	18.719	34,2	- - + +
1999	MS "E.R. FELIXSTOWE "	28.633	29.911	37.069	38.476	1.115	1.211	28.200	21.093	45,7	- - + +
1999	MS "E.R. AMSTERDAM "	28.479	29.757	37.094	38.986	1.108	1.205	27.417	20.232	44,4	- - + +
2000	MS "E.R.LÜBECK"	24.542	24.632	12.782	15.363	7.363	7.401	9.316	9.332	45,4	0 - + +
2000	MS "E.R.BERLIN"	41.138	42.416	37.542	37.499	8.519	8.786	26.747	23.513	51,9	- + + +
2000	MS "E.R.LONDON "	34.768	36.046	41.415	42.465	5.563	5.816	26.880	23.714	48,0	- 0 + +
2001	MS "E.R.FRANCE "	30.000	31.460	45.000	44.875	2.400	2.517	32.033	26.968	68,8	- + + +
2001	MS "E.R.KOBE"	27.250	28.750	44.250	44.250	2.180	2.300	31.200	26.250	61,4	- 0 + +
2001	MS "E.R.LOS ANGELES"	26.750	28.250	44.750	44.756	2.140	2.260	31.617	26.996	62,2	- 0 + +
2001	MS "E.R.CANADA "	27.750	29.250	41.250	41.392	2.220	2.340	31.450	28.213	60,3	- 0 + +
2001	MS "E.R.INDIA"	27.500	29.000	45.250	45.251	0	0	34.308	29.987	77,1	0 0 0 +
2001	MS "E.R. DENMARK"	28.000	29.420	44.250	44.250	0	0	34.308	30.539	76,2	- 0 0 +
2001	MS "E.R. SWEDEN"	28.000	29.500	43.500	43.500	0	0	34.308	31.607	73,3	- 0 0 +
2001	MS "E.R. BREMERHAVEN"	13.500	14.250	25.790	25.770	390	482	21.300	22.287	66,3	- + + -
2001	MS "E.R. HELGOLAND"	13.500	14.250	25.790	25.687	390	506	21.300	22.287	66,5	- + + -
2001	MS "E.R. CUXHAVEN"	13.500	14.250	25.790	25.568	390	477	21.300	22.287	66,5	- + + -

2003	MS "E.R. NEW YORK" *	13.250	13.350	29.500	31.430	0	0	33.000	35.004	89,2	0 - 0 -
2003	MS "E.R. YANTIAN" *	13.500	13.650	30.500	31.736	0	0	33.500	35.535	91,7	0 - 0 -
2003	MS "E.R. SHENZHEN" *	21.000	21.350	45.750	45.750	0	0	45.750	45.750	0	0 0 0 0

- Die Zeichnungssumme war in 2003 noch nicht in voller Höhe zur Einzahlung fällig

#### Bewertung mit Dilution:

Von 288 erzielbaren Punkten wurden erreicht : 83 x + entspricht 28,82 %  
46 x 0 entspricht 15,97 %  
159 x – entspricht 55,21 %

#### Bewertung ohne Dilution:

Von 144 erzielbaren Punkten wurden erreicht : 53 x + entspricht 36,80 %  
7 x 0 entspricht 4,86 %  
84 x – entspricht 58,34 %