

Leistungsbilanzanalyse

Norddeutsche Vermögen

Vermögensanlage GmbH & Co KG, Hamburg

Emissions-jahr	Schiffs-name	Eigen-kapital		Fremd-kapital		Aus-schüttungen		Hypotheken-stand		Kapital-bindung in %	Bewer-tung
		in TEUR		in TUSD		in TEUR		in TUS-\$			
		Plan	Ist	Plan	Ist	Plan	Ist	Plan	Ist		
1992	MS "NORTHERN FORTUNE"	16.630	16.260	18.600	18.600	13.375	3.062	780	2.700	31,4	+ 0 - -
1992	MS "NORTHERN JOY"	15.580	15.940	19.200	19.200	8.397	6.012	1.600	750	10,1	0 0 - +
1992	MS "NORTHERN TRUST"	20.630	19.480	27.000	27.000	10.727	13.632	4.500	0	-13,38	+ 0 + +
1992	MT "NORTHERN BLISS"	9.080	10.910	23.290	23.290	0	0	6.910	8.750	-34,4	- 0 0 -
1993	MS "NORTHERN PIONEER"	21.930	22.170	30.000	30.000	12.852	22.212	5.540	0	-53,7	0 0 + +
1993	MS "BERLIN" Kreuzfahrtschiff	19.940	20.250	17.900	17.900	15.952	2.278	0	890	38,6	0 0 - -
1993	MS "NORTHERN RELIANCE"	21.740	22.020	30.000	30.000	12.330	19.570	5.540	0	-42,4	0 0 + +
1993	MS "NORTHERN FAITH"	21.790	22.070	30.000	30.000	12.359	19.585	5.540	0	-43,0	0 0 + +
1993	MS "NORTHERN HAPPINESS"	14.220	14.660	15.300	15.300	7.249	5.466	3.190	1.350	10,3	- 0 - +
1993	MS "NORTHERN HARMONY"	14.220	14.660	15.300	15.300	7.249	5.065	3.190	2.000	8,1	- 0 - +
1994	MS "NORTHERN PLEASURE"	13.770	14.210	15.450	15.450	7.801	6.864	3.220	0	0,1	- 0 - +
1994	MS "NORTHERN DELIGHT"	13.790	14.240	15.450	15.450	6.254	5.194	3.220	0	13,1	- 0 - +

1994	MS "NORTHERN FELICITY"	13.220	13.690	15.450	15.450	5.147	4.480	3.220	2.100	14,5	- 0 - +
1994	MS "NORTHERN HONOUR"	22.230	22.470	26.100	26.100	10.354	22.410	7.620	0	-49,2	0 0 + +
1995	MS "NORTHERN DIGNITY"	22.220	22.480	21.020	21.020	11.654	14.457	9.310	2.500	-18,9	0 0 + +
1995	MS "PUSAN SENATOR"	31.770	28.820	39.450	39.450	9.495	14.875	18.080	6.830	-17,1	+ 0 + +
1995	MS "ATLAS"	31.770	28.890	39.450	39.450	9.494	12.662	18.080	8.650	-8,4	+ 0 + +
1996	MS "PUDONG SENATOR"	31.580	28.700	39.450	39.450	10.289	15.694	19.710	11.300	-21,2	+ 0 + +
1996	MS "NORTHERN VIRTUE"	20.170	20.480	23.940	23.940	6.579	7.376	9.990	4.000	4,1	0 0 + +
1996	MS "NORTHERN VALOUR"	19.830	20.150	23.940	23.940	6.461	6.289	9.990	5.900	-6,1	0 0 - +
1996	MS "NORTHERN VITALITY"	20.640	21.090	23.940	23.940	6.364	2.607	10.980	8.000	30,9	0 0 - +
1996	MS "ARK"	30.020	29.080	39.450	39.450	10.428	11.841	19.720	9.150	0,7	+ 0 + +
1996	MS "ALPHA"	32.140	32.180	39.450	39.450	9.028	10.184	19.720	13.180	0,0	0 0 + +
1997	MS "NORTHERN VICTORY"	22.200	22.460	24.990	24.990	8.123	3.887	12.500	9.800	35,7	0 0 - +
1997	MS "PUNJAB SENATOR"	37.430	36.350	39.450	39.450	10.614	11.472	19.710	12.330	9,2	+ 0 + +
1997	MS "PUGWASH SENATOR"	36.820	35.730	39.450	39.450	9.735	10.513	19.710	10.860	10,1	+ 0 + +
1997	MS "POHANG SENATOR"	36.790	35.730	39.450	39.450	10.771	11.626	21.370	12.720	9,57	+ 0 + +
1997	MS "PORTUGAL SENATOR"	37.200	36.100	39.450	39.450	10.543	11.750	21.370	13.140	11,5	+ 0 + +
1997	MS "NORTHERN VISION"	11.370	11.120	32.000	32.000	0	1.031	15.980	7.590	38,4	+ 0 + +
2000	MS "NORTHERN GRACE"	26.710	27.460	MRDYEN 5.940	MRDYEN 5.940	4.274	9.886	MRDYEN 4,455	MRDYEN 2,467	39,8	0 0 + +
2000	MS "NORTHERN GLORY"	26.710	27.460	MRDYEN 5.950	MRDYEN 5.950	3.473	9.611	MRDYEN 4,454	MRDYEN 2,604	30,5	0 0 + +

2000	MS "NORTHERN GLANCE"	26.710	27.460	MRDYEN 5.950	MRDYEN 5.950	3.473	9.611	MRDYEN 4,454	MRDYEN 2,606	29,4	0 0 + +
2001	MS "NORTHERN ENDEAVOUR"	18.500	18.670	21.560	21.560	2.960	2.988	18.580	18.580	63,3	0 0 + 0
2001	MS "NORTHERN MAGNITUDE"	34.330	34.550	46.900	46.900	0	0	46.900	46.900	28,5*	0 0 0 0
2002	MS "NORTHERN ENDURANCE"	18.710	18.740	21.560	21.560	2.807	2.811	18.580	18.580	64,6	0 0 + 0
2002	MS "NORTHERN MAJESTIC"	34.850	35.110	46.900	46.900	0	0	46.900	46.900	30,8	0 0 0 0
2002	MS "NORTHERN MAGNUM"	35.270	35.590	46.900	46.900	0	0	46.900	46.900	5,9*	0 0 0 0
2003	MS "NORTHERN MONUMENT"	32.690	32.970	46.900	46.900	0	0	46.900	46.900	31,4+	0 0 0 0
2003	MS "NORTHERN DELICACY"	18.630	18.990	30.000	30.000	748	760	29.000	27.850	27,54	0 0 + +
2003	MS "NORTHERN DECENCY"	20.220	20.500	30.000	30.000	809	802	29.000	29.000	31,9	0 0 - 0
2003	MS "NORTHERN ENTERPRISE"	12.120	12.410	20.000	20.000	0	0	20.000	20.000	35,3	0 0 0 0

* zweite Einzahlungsrate ist erst 2004 fällig

Bewertung mit Dilution:

Von 164 erzielbaren Punkten wurden erreicht :

64 x + entspricht	39,02%
79 x 0 entspricht	47,31%
21 x - entspricht	12,80%

Bewertung ohne Dilution:

Von 82 erzielbaren Punkten wurden erreicht :	53 x + entspricht	64,63%
	14 x 0 entspricht	17,07%
	15 x - entspricht	18,29%

|

