

## Leistungsbilanzanalyse

### Embdena Partnership AG

Emissions-jahr	Schiffs-name	Eigenkapital in TEUR/ TUSD		Fremdkapital in TUSD		Aus-schüttung in TEUR		Hypotheken-stand in TUS \$		Kapital-bindung in %	Bewer-tung			
		Plan	Ist	Plan	Ist	Plan	Ist	Plan	Ist		*			
1998	MS "MALTE B"	2.643	2.633	4.346	4.346	845	434	1.810	2.037	27,0	+	0	-	-
1998	MS "NILS B"	2.940	3.134	4.346	4.346	1.029	908	1.966	2.022	13,0	-	0	-	-
1999	MS "FORESTER"	2.326	2.480	2.301	2.301	1.395	496	831	877	20,0	-	0	-	-
1999	MS "KNOCK"	4.842	5.052	6.136	6.136	1.501	757	3.196	3.291	25,0	-	0	-	-
1999	MS "SPEEDSTER"	3.973	4.183	6.442	6.442	1.867	376	2.738	3.305	31,0	-	0	-	-
1999	MS "THRUSTER"	2.326	2.444	2.301	2.301	11.395	366	831	877	26,0	-	0	-	-
2000	MS "AFRICA STAR"	8.963	9.363	9.203	9.152	6.722	3.745	5.062	1.624	3,0	-	+	-	+
2000	MS "ATLANTIC STEAMER"	6.320	6.626	6.136	6.136	1.548	1.093	4.111	3.544	27,0	-	0	-	+
2000	MS "DEBORAH"	5.747	5.877	6.136	6.136	1.436	881	3.927	3.760	29,0	0	0	-	+
2000	MS "LAGOS STAR"	9.308	9.910	9.510	9.510	6.887	2.576	5.231	3.556	17,0	-	0	-	+
2001	MS "ATLKANTIC COMMANDER"	6.182	6.360	6.902	6.902	3.461	1.908	3.947	3.610	40,0	0	0	-	+
2001	MS "ATLANTIC STAR"	9.402	9.885	10.143	10.239	5.265	6.128	6.084	3.803	15,0	-	0	+	+
2001	MS "CHRISTIAN"	2.950	3.015	3.200	3.200	1.416	1.447	1.940	1.940	29,0	0	0	+	0
2001	MS "EUROPE STAR"	9.402	9.453	10.470	9.884	5.265	5.293	6.276	2.200	20,0	0	+	+	+
2002	MS "BARBARA"	3.325	3.360	3.500	3.325	1.197	1.209	2.600	2.675	37,0	0	+	+	-

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2002	MS "PATRICIA"	3.190	3.190	3.200	3.200	1.148	1.148	2.240	2.320	35,0	0	0	0	-
2002	MS "VANESSA"	3.200	3.250	3.400	3.400	1.152	1.170	2.440	2.465	37,0	0	0	+	-
2003	MS "ADELE C"	2.825	2.882	4.900	4.900	678	691	3.713	3.711	38,0	0	0	+	+
2003	MS "ASIAN CRUISER"	6.390	6.566	8.904	9.300	511	525	8.460	7.560	63,0	0	-	+	+
2003	MS "ASIAN VOYAGER"	6.390	6.452	8.400	9.300	511	0	8.064	8.796	70,0	0	-	-	-
2003	MS "JAMINA"	3.325	3.350	3.500	3.275	798	804	2.675	2.675	49,0	0	+	+	0
2004	MS "BLUESTAR"	4.620	4.847	6.550	6.550	508	533	5.550	5.700	70,0	-	0	+	-
2004	MS "HANNES C"	5.450	5.460	6.000	6.000	599	273	5.700	5.700	76,0	0	0	-	0
2004	MS "GEORG MITCHELL"	2.300	2.375	3.000	3.000	230	237	2.750	2.750	71,0	-	0	+	0
2004	MS "JAN MITCHELL"	2.300	2.375	3.000	3.000	230	237	2.750	2.750	64,0	-	0	+	0
2004	MS "MARC MITCHELL"	2.300	2.375	3.000	3.000	230	237	2.750	2.750	71,0	-	0	+	0
2004	MS "NORDSTAR"	4.620	4.680	6.600	6.600	508	514	5.550	5.700	67,0	0	0	+	-
2004	MS "WILLIAM MITCHELL"	2.200	2.265	3.000	3.000	220	226	2.750	2.750	72,0	0	0	+	0
2005	MS "CARL C"	3.680	3.680	4.800	4.800	0	0	4.700	4.800	75,0	0	0	0	-
2005	MS "CHRISTIAN D"	3.445	4.170	5.400	5.400	0	0	5.060	4.960	82,0	-	0	0	+
2005	MS "EUROPEAN ISLAND"	2.900	2.935	4.800	4.800	0	0	4.800	4.800	84,0	0	0	0	0
2005	MS "EASTSTAR"	4.590	4.725	6.600	6.600	0	0	5.650	5.650	85,0	0	0	0	0
2005	MS "JOHN MITCHELL"	4.610	4.715	6.050	6.050	0	0	6.000	6.000	100,0	0	0	0	0
2005	MS "LILLY MITCHELL"	2.600	2.685	3.900	3.900	0	0	3.200	3.765	100,0	-	0	0	-

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2005	MS "OCEANSTAR"	4.590	4.595	6.500	6.500	0	0	5.100	5.100	82,0	0	0	0	0
2005	MS "WESTERN STAR"	7.150	7.630	11.850	11.850	0	0	11.600	11.600	85,0	-	0	0	0

### Bewertung mit Dilution:

Von 144 erzielbaren Punkten wurden erreicht :	29 x +	entspricht	20,14%
	70 x 0	entspricht	48,61%
	45 x -	entspricht	31,25%

### Bewertung ohne Dilution:

Von 72 erzielbaren Punkten wurden erreicht:	24 x +	entspricht	33,33%
	21 x 0	entspricht	29,17%
	27 x -	entspricht	37,50%