

Leistungsbilanzanalyse

GEBAB mbH

Emissions-jahr	Schiffs-name	Eigenkapital in TEUR		Fremdkapital in TEUR		Aus-schüttung in TEUR		Hypotheken-stand in TEUR		Kapital-bindung in %	Bewer-tung		
		Plan	Ist	Plan	Ist	Plan	Ist	Plan	Ist		*		
1992	MS "SAN LORENZO"	18.151	18.217	18.407	18.407	16.833	4.133	0	3.048	8,2	0	0	-
1992	MS "SYLVIA"	8.150	8.022	8.539	8.539	7.005	301	0	1.905	25,2	+	0	-
1992	MS "SAN VICENTE"	18.084	18.493	18.407	18.407	15.266	4.712	0	2.439	9,5	0	0	-
1992	MS "SAN ISIDRO"	18.136	18.274	18.407	18.407	13.217	4.821	160	300	6,8	0	0	-
1993	MS "EYRENE"	21.602	21.965	22.497	22.497	9.172	8.145	466	0	-5,7	0	0	+
1993	MS "SANTA MARGHERITA"	21.193	21.193	22.599	22.453	13.635	4.437	943	5.090	8,9	0	+	-
1993	MS "CONTSHIP ATLANTIC"	7.159	7.159	21.986	21.986	6.832	3.136	0	0	31,2	0	0	0
1993	MT "RUDDERMAN"	T \$ 8.360	T \$ 8.000	T \$ 8.500	T \$ 8.500	0	T \$ 5.280	0	0	14,3	+	0	+0
1994	MS "SAN CLEMENTE"	19.634	19.675	18.407	18.407	10.784	3.194	2.172	4.218	19,7	0	0	-
1994	MS "SANTA MADDALENA"	21.193	22.359	22.599	22.662	13.634	4.497	1.621	5.188	15,6	-	0	-
1994	MS "MING BRIGHT"	15.083	15.154	18.291	18.404	7.101	3.289	TUSD 1.875	TUSD 4.702	15,9	0	0	-
1994	MS "ELISABETH"	21.295	22.154	22.497	22.497	11.585	3.657	2.341	3.294	14,0	-	0	-
1994	MS "CONTSHIP ITALY"	12.271	12.271	21.986	21.986	6.186	1.212	1.830	0	12,6	0	0	+
1994	MS "SAN CRISTOBAL"	19.235	19.265	17.895	17.895	4.274	2.557	3.622	4.121	13,1	0	0	-

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1994	MS "CONTSHIP LAVAGNA"	12.271	12.271	21.986	21.986	5.398	0	2.288	90	27,6	0	0	-	+
1995	MS "GUDRUN"	5.573	5.394	6.136	6.136	2.605	308	765	856	30,2	+	0	-	-
1995	MS "CONTSHIP TICINO"	12.271	12.271	21.986	21.986	4.387	0	3.691	0	29,3	0	0	-	+
1995	MS "NAUPLIUS"	14.797	14.827	13.294	13.294	6.749	4.759	2.214	2.666	4,0	0	0	-	-
1995	MS " SAN FRANCISCO"	20.569	20.569	15.339	15.339	6.609	3.711	3.516	3.835	18,8	0	0	-	-
1995	MS "HELVETIA"	20.375	20.375	15.339	15.339	6.418	2.878	3.515	2.023	22,3	0	0	-	+
1995	MS "SAN FERNANDO"	20.620	20.636	15.339	15.339	5.791	3.481	3.516	4.154	20,9	0	0	-	-
1995	MT "MULTI TANK IBERIA"	10.435	10.441	9.203	9.203	4.323	1.784	2.913	2.523	19,2	0	0	-	+
1996	MS "FRESENA"	22.568	22.625	15.339	15.339	5.317	3.315	4.475	5.060	17,3	0	0	-	-
1996	MS "SAN FELIPE"	20.620	20.991	15.339	15.339	4.856	3.739	4.155	4.153	17,5	0	0	-	+
1996	MS "VILLE DE TAURUS"	21.106	21.106	24.351	24.351	9.198	17.290	\$ 9.784	\$ 930	-46,7	0	0	+	+
1996	MS "TEGESOS"	22.701	22.768	20.963	20.963	9.204	10.704	5.239	1.664	-14,2	0	0	+	+
1996	MS "VILLE DE MIMOSA"	20.963	20.994	23.551	23.592	8.354	17.775	7.851	0	-55,5	0	0	+	+
1996	MS "CHAMPION"	21.627	21.873	19.685	19.685	7.457	11.148	5.742	930	-10,9	0	0	+	+
1997	MS "PEENE ORE"	32.928	32.928	\$ 38.700	\$ 37.542	15.881	25.472	\$ 15.010	0	-32,8	0	+	+	+
1997	MS "FIDUCIA"	23.325	23.330	15.339	15.339	6.122	4.088	4.794	5.181	22,3	0	0	-	-
1997	MS "PEM BROKE SENATOR"	25.912	25.912	21.091	21.091	7.371	8.120	7.031	3.546	3,6	0	0	+	+
1997	MS "GEMINI"	24.695	24.695	20.963	20.963	6.969	8.180	7.861	7.861	2,7	0	0	+	0

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1997	MS "BUX-FAVOURITE"	18.151	18.171	20.932	20.932	6.174	7.022	\$ 8.624	\$ 3.000	-4,6	0	0	+	+
1997	MS "BUX HANSA"	18.110	18.151	21.114	21.114	5.983	8.221	\$ 8.701	\$ 2.000	-8,6	0	0	+	+
1997	MS "STADT HAMBURG"	10.318	10.318	12.271	12.271	3.018	1.138	4.601	4.565	26,0	0	0	-	+
1998	MS "STADT BERLIN"	11.172	11.177	11.453	11.453	2.030	596	5.665	5.994	29,5	0	0	-	-
1998	MS "STADT DÜSSEL DORF"	11.172	11.182	11.453	11.453	2.030	596	5.667	6.172	28,9	0	0	-	-
1998	MS "GALLIA"	24.747	24.747	20.963	20.963	6.561	6.591	8.299	7.198	8,5	0	0	+	+
1998	MS "HISPANIA"	22.021	22.139	16.106	16.106	3.873	4.550	7.047	6.215	18,4	0	0	+	+
1999	MS "ISODORA"	20.758	20.758	18.281	18.272	6.228	4.083	\$ 8.817	\$ 8.050	33,6	0	+	-	+
1999	MS "BRÜSSEL"	29.297	29.297	\$ 35.000	\$ 35.000	7.838	8.985	\$ 18.553	\$ 10.910	22,5	0	0	+	+
2000	MS "ISOLDE"	18.969	18.969	20.332	20.317	4.364	4.469	\$ 12.377	\$ 6.416	31,5	0	+	+	+
2000	MS "KATHA RINA"	18.279	17.892	21.855	21.833	6.480	6.475 **	\$ 4.900 ¥ 1.212.063	\$ 1.158 ¥ 1.212.063	54,0	+	+	0	+
2000	MS "BUXCLIFF"	37.324	37.324	48.213	48.343	13.344	13.412	33.203	16.870	47,4	0	0	+	+
2001	GEBAB "RENDITE-FONDS NR.1"	14.572	14.572	2.045	2.045	5.828	5.825 ***	511	511	54,0	0	0	0	0
2002	MT "BALTIC CAPTAIN"	15.400	14.746	20.556	18.724	4.158	3.981 ***	T \$ 13.874	T \$ 12.805	43,3	+	+	0	+
2002	MT "BALTIC CHIEF"	15.400	15.223	20.556	18.724	4.158	4.110 ***	T \$ 13.874	T \$ 13.045	42,5	+	+	0	+
2002	MT "BALTIC COMMANDER"	15.400	15.200	20.556	18.724	4.158	4.104 ***	T \$ 13.874	T \$ 12.714	43,6	+	+	0	+
02/03	MS "CHICAGO"	31.500	31.560	44.508	47.557	5.670	5.680	\$ 34.448	\$ 29.098	65,8	0	0	+	+

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2003	MS "LISBON"	33.100	31.447	47.111	48.243	5.958	5.666 ***	\$ 34.300	\$ 30.450	59,8	+	0	0	+
2003	MS "LUNA"	10.000	10.135	21.478	20.287	800	811	\$ 21.100	\$ 20.200	69,5	0	+	+	+
2003	MT "BALTIC ADONIA"	11.376	10.879	18.572	17.141	1.853	1.776 ***	\$ 16.018	\$ 15.669	61,4	+	+	0	+
2003	MT "BALTIC SEA"	11.501	10.950	18.572	17.370	1.874	1.787 ***	\$ 16.366	\$ 15.670	60,1	+	+	0	+
2004	MS "JUPITER/ JANUS"	23.700	23.700	36.353	35.854	1.760	1.760	\$ 37.936	\$ 37.936	56,3	0	+	0	0
2004	BALTIC S SERIE	63.161	63.146	79.108	80.051	4.988	4.991	\$ 82.159	\$ 78.859	64,0	+	0	+	+
2005	BALTIC "BUXHAI"	24.900	24.980	30.471	30.301	0	0	39.500	39.500	55,0	0	+	0	0
2005	MS "LARENTIA" MS "MINERVA"	31.350	31.350	49.000	49.000	0	0	47.775	47.775	47,0	0	0	0	0
2005	MT "BALTIC WAVE" MS "BALTIC WIND"	28.240	28.495	36.326	36.025	0	0	\$ 41.646	\$ 41.246	55,0	0	+	0	+

* incl. Agio

Plan wg weniger EK, bezogen auf ein vermindertes EK durch Abrundung bei der EURO -

** Umstellung

stimmt der prospektierte % - Satz

*** vermindertes EK

Bewertung mit Dilution:

Von 232 erzielbaren Punkten wurden erreicht :	76 x +	entspricht	32,76%
	108 x 0	entspricht	46,55%
	48 x -	entspricht	20,69%

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Bewertung ohne Dilution:

Von 116 erzielbaren Punkten wurden erreicht:	51 x +	entspricht	43,97%
	19 x 0	entspricht	16,38%
	46 x -	entspricht	39,65%