

## Leistungsbilanzanalyse

### MPC

Münchmeyer Petersen Capital AG

Emissions-jahr	Schiffs-name	Eigen-kapital in TEUR		Fremd-kapital in TEUR		Aus-schüttung in %		Hypotheke-n-stand in TUS \$		Kapital-bindung in %	Bewer-tung			
		Plan	Ist	Plan	Ist	Plan	Ist	Plan	Ist					
1994	MS "Santa Ana"	30.166	30.350	30.678	30.678	50,0	63,2	4.475	2.356	-29,0	0	0	+	+
1994	MS "Santa Elena"	30.422	30.839	30.678	30.678	46,5	49,7	5.755	5.859	-18,3	0	0	+	-
1995	MS "CCNI Chiloe"	17.599	18.197	20.472	21.013	42,0	6,0	5.120	5.440	32,1	-	0	-	-
1995	MS "CCNI Aysen"	18.187	18.711	20.830	21.387	39,5	5,0	5.642	6.967	24,3	0	0	-	-
1996	MS "Merkur Star"	17.834	18.335	22.876	22.984	52,0	9,0	4.296	4.387	24,4	0	0	-	-
1996	MS "Priwell"	20.247	20.564	24.299	24.451	40,0	21,2	6.814	6.687	16,9	0	0	-	+
1996	MS "Merkur Sky"	18.826	19.523	22.326	24.451	37,0	17,0	7.447	6.777	13,5	-	-	-	+
1996	MS "Santa Giovanna"	20.350	20.485	23.468	23.468	43,5	28,2	5.381	5.378	5,2	0	0	-	+
1996	MS "Santa Giuliana"	20.403	20.743	23.468	23.468	44,0	28,2	6.357	6.359	8,3	0	0	-	-
1996	MS "Santa Giulietta"	20.281	20.485	23.468	23.468	38,0	27,2	6.847	6.847	8,7	0	0	-	0
1996	MS "Santa Giannina"	20.281	20.539	23.468	23.468	33,0	22,2	7.826	7.824	14,5	0	0	-	+
1996	MS "Santa Giorgina"	20.679	20.738	23.264	23.264	33,0	23,2	8.242	8.193	12,4	0	0	-	+
1997	MS "Valdivia"	18.161	18.315	17.940	18.733	42,0	42,0	6.727	5.142	21,7	0	-	0	+
1997	MS "Valparaiso"	17.829	18.392	17.940	18.733	41,0	41,0	7.102	6.015	17,8	-	-	0	+
1997	MS "Valbella"	17.752	18.448	17.940	18.733	37,0	37,0	7.475	6.314	24,1	-	-	0	+

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1997	MS "Valdemosa"	18.468	18.675	18.983	18.733	38,0	39,0	8.305	6.888	20,7	0	++	+
1997	MS "Santa Fiorenza"	21.022	21.334	23.775	23.775	30,0	24,2	8.915	8.518	15,2	0	0	+
1997	MS "Santa Federica"	21.022	21.221	23.775	23.775	31,0	36,2	9.412	9.017	4,7	0	0	+
1997	MS "Santa Francesca"	21.022	21.375	23.775	23.775	29,0	34,2	9.907	9.486	3,9	0	0	+
1997	MS "Pearl River"	9.470	9.568	14.149	13.518	51,0	55,2	4.718	2.818	29,3	0	++	+
1998	MS "Yangtze River"	9.470	9.619	13.924	13.513	45,0	55,2	3.354	1.974	26,3	0	++	+
1998	MS "Rio Branco"	9.715	9.847	12.910	12.885	44,0	25,2	4.841	3.219	24,0	0	+	+
1998	MS "Rio Grande"	9.541	9.684	13.099	12.059	44,0	31,0	5.185	4.019	20,6	0	+	+
1998	MS "Rio Negro"	9.745	9.922	12.169	11.991	43,0	28,2	7.098	3.745	22,9	0	+	+
1998	MS "Rio Rubio"	9.663	9.809	12.169	11.991	40,0	21,2	5.070	4.488	26,3	0	+	+
1999	MS "Santa Felicita"	10.965	11.087	30.759	30.748	42,0	38,2	15.927	14.937	13,8	0	+	+
1999	MS "Santa Fabiola"	10.965	11.123	30.759	30.746	38,0	34,2	16.477	15.529	14,6	0	+	+
2000	MS "Scan Germania"	7.970	8.295	12.460	12.460	20,0	5,0	6.749	6.490	44,1	-	0	+
2000	MS "Scan Finlandia"	8.110	8.510	12.460	12.460	20,0	5,0	6.749	5.725	44,1	-	0	+
2000	MS "Santa Alexandra"	7.860	7.889	33.000	33.606	30,0	33,0	23.677	24.035	16,4	0	0	+
2000	MS "Santa Annabella"	7.860	7.889	33.000	30.949	25,0	28,0	23.667	22.602	22,0	0	++	+
2000	MS "Santa Arabella"	7.860	7.889	33.000	32.843	27,0	30,0	24.146	23.945	20,0	0	++	+
2000	MS "Santa Adriana"	7.860	7.889	33.000	34.290	25,0	28,0	24.624	25.570	21,8	0	-	+
2000	MS "Virgo J"	6.749	7.038	10.226	10.226	20,0	22,2	6.573	5.714	27,9	-	0	+
2000	MS "Santa Celina"	18.145	18.217	29.570	32.028	23,0	26,0	22.857	24.866	35,5	0	-	+

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2000	MS "Santa Carolina"	18.738	18.813	30.430	29.630	25,0	28,0	22.837	21.674	27,2	0	+	0	+
2000	MS "Santa Cristina"	18.738	18.813	30.430	29.630	22,0	25,0	23.717	23.013	33,2	0	+	+	+
2000	MS "Santa Carlotta"	18.145	18.217	29.570	32.028	25,0	28,0	22.076	23.870	23,2	0	-	+	-
2000	MS "Santa Catalina"	18.738	18.813	30.430	29.630	25,0	28,0	23.184	22.551	34,9	0	+	+	+
2001	MS "Santa Victoria"	14.721	14.721	48.146	47.588	32,0	32,0	33.528	33.987	44,7	0	+	0	-
2001	MS "Santa Virginia"	14.721	14.721	48.146	47.379	32,0	32,0	35.247	34.686	44,7	0	+	0	+
2001	MS "Pollux J"	7.335	7.445	9.715	9.715	24,0	24,0	7.459	6.585	62,6	0	0	0	+
2001	MS "Auriga J"	7.250	7.250	16.304	16.576	24,0	24,0	11.645	11.298	63,9	0	0	0	+
2001	MS "Antares J"	7.350	7.350	16.304	17.112	24,0	24,0	11.936	11.969	63,9	0	-	0	-
2001	MS "Corona J"	7.355	7.355	15.217	14.759	24,0	24,0	11.956	9.974	63,9	0	+	0	+
2001	MS "Crux J"	7.375	7.375	15.217	13.002	24,0	24,0	11.956	9.149	63,9	0	+	0	+
2002	MS "Santa Rafaela"	12.883	12.883	45.978	43.601	24,0	26,0	37.973	36.010	46,8	0	+	+	+
2002	MS "Santa Rebecca"	13.139	13.139	46.611	44.857	24,0	26,0	39.101	37.630	46,8	0	+	+	+
2002	MS "Santa Ricarda"	13.161	13.161	47.044	44.216	24,0	26,0	39.469	37.097	46,8	0	+	+	+
2002	MS "Santa Roberta"	13.122	13.122	47.511	43.321	24,0	26,0	40.465	36.896	46,8	0	+	+	+
2002	MS "Santa Romana"	13.322	13.322	47.733	42.116	24,0	26,0	40.654	35.870	46,8	0	+	+	+
2002	MS "Santa Rosanna"	13.317	13.317	48.178	42.648	24,0	26,0	41.635	36.856	46,8	0	+	+	+
2002	MS "Santa Rufina"	13.506	13.506	48.411	41.663	24,0	26,0	41.841	36.009	46,8	0	+	+	+
2003	MS "Rio Valiente"	15.230	15.425	24.800	24.815	18,0	15,0	21.511	21.262	61,7	0	0	-	+
2003	MS "Rio Verde"	15.230	15.425	24.800	24.800	16,0	13,5	14.131	21.509	62,7	0	0	-	-

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2003	MS "Rio Blackwater"	21.800	22.205	37.020	37.184	24,5	24,5	29.305	29.434	66,7	0	0	0	-
2003	MS "Rio Taku"	14.410	14.967	19.850	19.668	0,0	0,0	0	0	51,2	-	+	0	0
2003	MS "Rio Thompson"	14.410	14.967	19.849	19.823	0,0	0,0	0	0	51,2	-	+	0	0
2003	MS "Rio Teslin"	13.830	13.845	19.869	19.337	0,0	0,0	0	0	73,7	0	+	0	0
2003	MS "Rio Thelon"	13.830	13.845	19.869	19.730	0,0	0,0	0	0	73,3	0	+	0	0
2003	MS "Michelangelo Star"	22.590	22.631	51.304	48.938	4,6	5,0	50.370	48.013	86,3	0	+	+	+
2003	MS "Miro Star"	22.590	22.646	51.304	k.A.	3,0	3,0	50.729	50.729	85,0	0	0	0	0
2003	MS "Manet Star"	22.590	22.898	51.304	k.A.	6,7	7,0	49.641	49.641	94,1	0	0	+	0
2003	"Santa L"-Schiffe	109.026	109.286											
2003	MS "Santa Larissa"	28.626	28.626	50.158	48.790	0,0	0,0	50.158	47.975	90,0	0	+	0	+
2003	MS "Santa Laurentia"	28.626	28.626	50.158	48.717	0,0	0,0	50.158	48.717	90,0	0	+	0	+
2003	MS "Santa Linea"	31.497	31.497	56.376	60.126	0,0	0,0	56.376	60.126	90,0	0	-	0	-
2003	MS "Santa Loretta"	32.997	32.997	60.310	60.280	0,0	0,0	60.310	60.280	90,0	0	+	0	+
2003	"Santa P"-Schiffe	82.310	82.504											
2003	MS "Santa Paola"	18.345	18.345	34.132	33.541	0,0	0,0	32.995	32.995	86,9	0	+	0	0
2003	MS "Santa Patricia"	18.345	18.345	34.094	32.918	0,0	0,0	32.958	31.821	86,9	0	+	0	+
2003	MS "Santa Philippa"	18.345	18.345	34.128	31.496	0,0	0,0	33.558	30.970	86,9	0	+	0	+
2003	MS "Santa Priscilla"	17.595	17.595	31.256	31.861	0,0	0,0	30.730	31.328	86,9	0	0	0	-
2003	MS "Santa Regina"	18.945	18.945	35.640	37.983	0,0	0,0	33.854	35.928	86,9	0	-	0	-
2003	MS "Santa Regula"	18.945	18.945	35.640	37.971	0,0	0,0	33.858	35.931	86,9	0	-	0	-

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2003	MS "MAHLER STAR"	24.190	25.037	45.529	k.A.	4,0	4,0	0	0	105,0	-	00	0
2004	MS "RIO ALSTER"	15.610	15.708	21.530	21.530	8,0	8,0	20.141	20.093	96,0	0	00	+
2004	MS "RIO EIDER"	15.590	16.056	21.560	21.553	6,0	6,0	20.518	20.475	91,5	0	+0	+
2004	MS "SANTA VANESSA"	19.325	19.601	38.446	38.278	2,0	2,0	37.803	37.007	92,6	0	+0	+
2005	MS "SANTA LEONARDA"	25.155	25.309	54.385	54.385	0,0	0,0	0	0	105,0	0	00	0
2005	MS "SANTA LEOPOLDA"	25.155	25.478	54.385	54.385	0,0	0,0	0	0	105,0	0	00	0
2005	MS "RIO STORA"	12.490	12.610	15.938	k.A.	0,0	0,0	0	0	105,0	0	00	0
2005	MS "RIO SUSAN"	12.490	12.610	15.938	k.A.	0,0	0,0	0	0	105,0	0	00	0
2005	MS "Mendelssohn Star"	29.950 \$	30.393 \$	56.000 \$	56.000 \$	0,0	0,0	0	0	105,0	0	00	0
2005	MS "RIO ADUR"	24.598 \$	23.910 \$	38.358 \$	k.A.	0,0	0,0	0	0	105,0	+	00	0
2005	MS "MENOTTI STAR"	31.250 \$	29.634 \$	56.000 \$	56.000 \$	0,0	0,0	0	0	105,0	+	00	0
2005	Flottenfonds I	15.020	6.879	0	0	20,1	19,0	0	0	79,4	+	0-	0
2005	Flottenfonds II	10.020	3.679	0	0	19,7	19,7	0	0	69,7	+	00	0
2005	Flottenfonds III	270.478 \$	270.882 \$	450.000 \$	450.000 \$	22,0	22,0	353.565 \$	353.565 \$	92,8	0	00	0

### Bewertung mit Dilution:

Von 348 erzielbaren Punkten wurden erreicht :	118 x +	entspricht	33,91%
	170 x 0	entspricht	48,85%
	60 x -	entspricht	17,24%

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### **Bewertung ohne Dilution:**

Von 174 erzielbaren Punkten wurden erreicht:	76 x +	entspricht	43,68%
	59 x 0	entspricht	33,91%
	39 x -	entspricht	22,41%