

Leistungsbilanzanalyse

Dr. Peters GmbH & Co.

Emissionshaus KG

Emissions-jahr	Schiffs-name	Eigenkapital in TEUR		Fremdkapital in TEUR		Aus-schüttung in TEUR		Hypotheken-stand in TUS \$		Kapital-bindung in % incl. Agio	Bewer-tung
		Plan	Ist	Plan	Ist	Plan	Ist	Plan	Ist		
1992	MS "CAPE BRETT"	8.800	8.700	10.500	11.200	9.460	2.871	88	3.850	9,0	+ - - -
1993	MS "CAPE BYRON"	8.300	8.600	10.800	11.300	7.926	2.666	0	3.450	12,0	- - - -
1994	MS "CAPE HATTERAS"	8.800	8.900	10.600	10.200	7.612	1.958	0	5.200	27,0	0 + - -
1994	MS "CAPE HORN"	8.900	9.000	10.100	9.600	7.698	1.980	471	5.900	29,0	0 + - -
1994	MS "CAPE SABLE"	9.700	9.700	10.500	10.900	6.305	3.249	2.476	4.100	17,0	0 - - -
1994	MS "CAPE NATAL"	11.700	11.900	12.800	13.000	7.605	6.247	2.684	3.000	-4,0	0 0 - -
1995	MS "CAPE RACE"	16.700	17.300	16.800	17.300	13.193	7.612	2.701	2.400	10,0	- 0 - +
1995	MS "CAPE SPENCER"	10.200	10.600	10.600	10.700	5.202	1.484	2.813	8.700	34,0	- 0 - -
1995	MS "CAPE NORMAN" *	12.400	12.400	13.900	13.900	3.224	1.860	7.600	10.000	30,0	0 0 - -
1995	MS "CAPE SORREL"	9.500	9.600	10.600	10.900	4.655	960	3.525	9.000	38,0	0 0 - -
1996	MT "CAPE BANKS"	12.000	12.300	11.200	10.100	6.120	6.273	3.389	3.000	6,0	0 + + +
1996	MS "CAPE SCOTT"	10.200	10.300	10.500	12.700	3.468	2.060	4.435	5.000	34,0	0 - - -
1996	MS "CAPE CHARLES"	8.400	8.600	8.800	9.400	3.444	3.096	4.120	3.000	29,0	0 - - +
1996	MS "CAPE CAMPBELL"	8.600	8.600	9.100	10.300	3.483	2.279	4.063	4.000	25,0	0 - - +
1997	MS "CAPE SPEAR"	11.900	12.000	13.400	13.100	4.165	1.800	4.476	4.700	34,0	0 + - -

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1997	MS "WEHR ALTONA"	15.600	15.900	17.000	17.800	5.616	3.180	6.100	5.330	27,0	0 - - +
1997	MT "CAPE BEAR"	15.600	15.700	13.400	13.600	6.084	6.594	4.938	3.000	24,0	0 0 + +
1997	MS "CAPE COOK"	9.400	9.400	10.000	10.200	3.196	2.350	3.836	3.600	30,0	0 0 - +
1998	MS "CSAV RIMAC"	15.700	16.000	19.500	19.600	4.239	2.560	7.481	6.600	28,0	0 0 - +
1998	MS "CAPE HENRY"	8.600	8.800	7.300	7.300	4.214	2.200	2.000	3.300	28,0	0 0 - -
1998	VLCC "BOURGOGNE"	29.300	29.000	38.600	38.000	12.180	38.676 **	20.158	0	-19,0	+ + 0 +
1998	VLCC "FRONT CENTURY"	38.000	38.000	41.900	40.700	14.250	49.210 **	25.600	0	-30,0	0 + + +
1998	VLCC "FRONT CHAMPION"	38.000	38.200	41.900	40.500	14.250	48.323 **	25.600	0	-28,0	0 + + +
1999	VLCC "C.BRIGHT"	38.000	38.300	41.600	44.200	14.440	14.554	22.569	15.200	12,0	0 - + +
1999	MT "OLYMPIA"	18.500	18.800	21.800	22.300	6.845	7.332	13.593	8.300	13,0	0 0 + +
1999	VLCC "GOLDEN VICTORY"	40.500	41.300	44.500	44.500	12.150	49.560 **	27.600	0	27	0 0 + +
1999	MT "FRONT WARRIOR"	28.600	29.200	26.400	25.800	10.010	10.804	14.756	10.500	17	0 + + +
2000	MT "EUPEN"	36.600	38.100	30.700	31.000	10.980	11.811	16.715	11.100	23	- 0 + +
2000	MT "ELVERSELE"	32.300	33.600	27.900	28.100	9.690	10.416	14.440	10.400	23	0 0 + +
2000	MT "TORM GUDRUN"	28.900	28.500	32.500	31.200	8.670	8.550	18.340	15.400	26	+ + 0 +
2000	MT "TORM KRISTINA"	28.000	28.400	31.900	31.200	8.400	8.520	18.340	15.400	22	0 + + +
2001	MV "CARL MESEM"	12.700	12.700	19.900	19.900	3.556	3.556	7.525	5.800	25	0 0 0 +
2001	MV "BRUNO SALAMON"	12.000	12.100	19.600	19.600	3.360	3.388	7.525	7.200	23,0	0 0 + +
2001	MV "WILLI SALAMON"	12.500	12.500	21.800	21.500	3.500	3.500	7.969	6.850	38	0 + 0 +

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2001	MV "ERNST SALAMON"	12.400	12.400	21.500	21.200	3.968	3.968	7.183	6.850	33	0 + 0 +
2001	MV "GERTRUD SALAMON"	12.400	12.600	21.800	21.500	3.968	4.032	7.969	7.000	34	0 + + +
2001	MV "MARIA SALAMON"	13.400	13.400	22.300	22.300	4.288	4.288	7.969	7.300	34,0	0 0 0 +
2001	MS "PRAHA"	26.300	26.400	34.500	34.700	8.416	8.448	22.000	17.800	48,0	0 0 + +
2002	MV "ANNA SALAMON"	10.600	10.600	21.300	21.300	3.328	3.424	8.500	7.450	38,0	0 0 + +
2002	MS "PRETORIA"	27.300	28.200	34.500	33.300	8.736	9.588	23.000	18.000	48,0	- + + +
2002	VLCC "FRONT CROWN"	39.300	39.700	58.200	58.800	9.039	9.528	38.225	31.800	44,0	0 0 + +
2002	VLCC "FRONT COMMANDER"	39.300	39.900	58.800	58.800	9.039	9.576	38.225	32.400	45,0	0 0 + +
2002	VLCC "FRONT CHIEF"	39.300	39.400	58.800	58.800	9.039	9.456	38.225	32.100	30,0	0 0 + +
2002	VLCC "FRONT EAGLE"	35.100	36.200	48.800	47.600	5.616	5.792	37.125	37.100	60,0	- + + +
2003	MT "FRONT MELODY"	21.800	22.400	30.900	30.900	3.488	3.584	28.750	28.500	50,0	0 0 + +
2003	MT "FRONT SYMPHONIE"	21.800	22.900	30.900	30.900	3.488	3.664	28.750	28.500	50,0	- 0 + +
2003	VLCC "FRONT COMMODORE"	37.500	37.700	39.100	39.000	6.000	6.032	36.660	36.666	56,0	0 + + -
2003	VLCC "FRONT TINA"	37.500	37.600	39.100	39.100	6.000	6.016	36.660	36.660	56,0	0 0 + 0
2003	Produkten-tanker CFS	22.800	23.100	28.700	28.900	3.648	3.696	25.000	24.700	53,0	0 0 + +
2003	VLCC "SEA FORTUNE"	29.700	30.100	36.700	35.100	5.049	5.568	35.240	33.000	71,0	0 + + +
2003	MT "STENA VENTURE"	15.900	16.600	18.900	18.400	2.385	2.490	18.340	17.800	67,0	- + + +
2003	MT "SUNLIGHT VENTURE"	16.100	16.300	18.900	18.100	1.690	1.711	18.340	17.600	69,0	0 + + +
2003	MT "TEEKAY SPIRIT"	48.600	49.300	56.300	54.000	7.776	7.888	55.360	54.500	64,0	0 + + +
2004	VLCC "TITAN GLORY"	37.000	37.500	42.000	42.400	3.145	3.187	42.300	40.700	75,0	0 0 + +

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2004	MT "ASHMA"	36.000	36.900	39.500	37.300	2.880	2.952	40.717	40.700	81,0	0 + + +
2004	VLCC "SATURN GLORY"	37.300	39.100	42.400	42.300	3.357	3.519	46.840	46.840	81,0	- + + 0
2004	VLCC "NEPTUN GLORY"	37.000	38.800	42.400	42.300	3.330	3.492	46.840	46.840	80,0	- + + 0
2005	DS "PERFORMER" DS "POWER"	44.200	44.700	68.400	68.200	0	0	76.110	76.400	94,0	0 + 0 -
2005	VLCC "MERCURY GLORY"	42.900	45.200	48.200	48.200	0	0	59.350	59.350	85,0	- 0 0 0
2005	VLCC "PLUTO GLORY"	43.600	49.600	49.600	49.600	0	0	59.350	57.400	93,0	- 0 0 +

* Die Bauwerft ging in Konkurs. Das Schiff wurde mit 18 Monaten Verspätung abgeliefert. Die Differenz ist auf stark gestiegenen US-\$ Wechselkurs zurückzuführen. Dieser betrug zum Emissionszeitpunkt 1.41 DM/US-Dollar und 1,7961 DM/US-Dollar zum Bilanzstichtag 1997.

** Diese Schiffe wurden 2005 verkauft

Bewertung mit Dilution:

Von 240 erzielbaren Punkten wurden erreicht :	102 x +	entspricht	42,50%
	86 x 0	entspricht	35,83%
	52 x -	entspricht	21,67%

Bewertung ohne Dilution:

Von 120 erzielbaren Punkten wurden erreicht:	75 x +	entspricht	62,50%
	13 x 0	entspricht	10,83%
	32 x -	entspricht	26,67%